

Agenda

Saskatchewan Investment Conference 2012

May 4, 2012

Time	Topic	Location
6:45 - 7:30	REGISTRATION OPEN	
6:45 - 7:30	Continental Breakfast in Central Lobby	
7:20 - 7:30	Welcome Address Chris Dekker (Enterprise Saskatchewan)	SPEAKER HALL
7:30 - 8:00	Saskatchewan Overview Tom MacNeill (49 North Resources Inc.)	SPEAKER HALL
8:00 - 8:30	Innovation and Resource Stock Investing Jim Letourneau (Big Picture Speculator)	SPEAKER HALL
8:30 - 9:00	PANEL: Saskatchewan Resource Exploration Moderated By: Eric Anderson Jim Letourneau (Big Picture Speculator) Tom MacNeill (49 North Resources Inc.) Michael A. Berry, Ph.D (Discovery Investing)	SPEAKER HALL
9:00 - 10:00	EXHIBIT HALL OPEN	
10:00 - 10:30	Diamond Industry Update George Read, P.Geo. (Shore Gold Inc.)	WORKSHOP 1
10:00 - 10:30	An Economic Perfect Storm Leonard Melman (The Melman Report)	WORKSHOP 2
10:30 - 10:40	Corporate Presentation Western Potash Corp.	WORKSHOP 1
10:30 - 10:40	Corporate Presentation Claude Resources Inc.	WORKSHOP 2
10:40 - 10:50	Corporate Presentation Goldsources Mines Inc.	WORKSHOP 1
10:40 - 10:50	Corporate Presentation Manex Resource Group Inc.	WORKSHOP 2
10:50 - 11:00	Corporate Presentation Argonaut Gold Inc.	WORKSHOP 1
10:50 - 11:00	Corporate Presentation	WORKSHOP 2
11:00 - 11:10	Corporate Presentation ExGen Resources	WORKSHOP 1

Time	Topic	Location
11:00 - 11:10	Corporate Presentation Select Sands Corp.	WORKSHOP 2
11:10 - 12:00	EXHIBIT HALL BREAK	
12:00 - 12:30	Gold and The Quality of Life Michael A. Berry, Ph.D (Discovery Investing)	SPEAKER HALL
12:30 - 1:00	PANEL: The Future of Saskatchewan Resources Moderated By: Joe Martin George Read, P.Geo. (Shore Gold Inc.) Eric Anderson (Rawlco Radio)	SPEAKER HALL
1:00 - 1:30	Farmland Investment Stephen Johnston (Agcapita Partners)	SPEAKER HALL
1:30 - 2:30	EXHIBIT HALL BREAK	
2:30 - 3:00	Investing in the Saskatchewan Oil and Gas Industry Dean Popil (Lex Capital Management Inc.)	WORKSHOP 2
2:30 - 3:00	Surviving and Thriving Through Our Secular Bear: Cyclical Update Danielle Park (Venable Park Investment Counsel)	WORKSHOP 1
3:00 - 3:30	EXHIBIT HALL BREAK	
4:00	EXHIBIT HALL CLOSE	
4:00 - 4:30	A Review of Issues on Uranium Worldwide Supply/Demand: A Focus on the Athabasca Region of Saskatchewan Thomas S. Drolet (Drolet and Associates Energy Services, Inc.)	SPEAKER HALL
4:30 - 5:00	Fire Side Chat with Cameco, PotashCorp and 49 North Resources Moderated By: Eric Anderson Tom MacNeill (49 North Resources Inc.) Grant E. Isaac (Cameco) Denita Stann (PotashCorp)	SPEAKER HALL
5:00 - 8:15	RECEPTION & DINNER (Tickets available with registration \$60 each or \$400 table)	
6:45 - 7:15	Keynote Address Honourable Bill Boyd (Government of Saskatchewan)	DAVINCI BALLROOM
8:15	DAY CLOSE	

May 5, 2012

Time	Topic	Location
6:45 - 7:30	REGISTRATION OPEN	
6:45 - 7:30	Continental Breakfast in Central Lobby	
7:30 - 8:00	Investment in Saskatchewan Energy	SPEAKER HALL
8:00 - 8:30	After The Debt Rush: Understanding Demand in a Post- Spending Binge World Danielle Park (Venable Park Investment Counsel)	SPEAKER HALL

Time	Topic	Location
8:30 - 9:00	PANEL: Oil & Gas Moderated By: Dean Nawata Jim Letourneau (Big Picture Speculator) Keith Schaefer (The Oil & Gas Investments Bulletin) Thomas S. Drolet (Drolet and Associates Energy Services, Inc.)	SPEAKER HALL
9:00 - 10:00	EXHIBIT HALL OPEN	
10:00 - 10:30	Three Junior Oil Picks for 2012 Keith Schaefer (The Oil & Gas Investments Bulletin)	WORKSHOP 1
10:00 - 10:30	The Rise of Oil and Gas in Saskatchewan Rick Wingate (FNR Asset Management Inc.)	WORKSHOP 2
10:30 - 10:40	Corporate Presentation	WORKSHOP 1
10:30 - 10:40	Corporate Presentation Grizzly Discoveries Inc.	WORKSHOP 2
10:40 - 10:50	Corporate Presentation	WORKSHOP 1
10:40 - 10:50	Corporate Presentation Great Atlantic Resources Corp.	WORKSHOP 2
10:50 - 11:00	Corporate Presentation Barkerville Gold Mines Ltd.	WORKSHOP 1
10:50 - 11:00	Corporate Presentation 49 North Resources Inc.	WORKSHOP 2
11:00 - 12:00	EXHIBIT HALL BREAK	
12:00 - 12:30	Changing The Game - Agriculture	SPEAKER HALL
12:30 - 1:00	On the Road to Hyperinflation - Updated May 2012 Leonard Melman (The Melman Report)	SPEAKER HALL
1:00 - 1:30	Corporate Farming and Aboriginal Communities	SPEAKER HALL
1:30 - 2:00	EXHIBIT HALL BREAK	
2:00 - 2:30	Big Picture Investing - Top Picks Jim Letourneau (Big Picture Speculator)	WORKSHOP 1
2:00 - 2:30	Discovery Investing in the Age of Austerity Michael A. Berry, Ph.D (Discovery Investing)	WORKSHOP 2
2:30 - 3:00	The Place of Nuclear Power in the Mix of Supply Options for the Future Thomas S. Drolet (Drolet and Associates Energy Services, Inc.)	WORKSHOP 1
3:00 - 3:30	EXHIBIT HALL BREAK	
3:30 - 4:00	Where You'll Make -- And Lose -- Money in 2012 in Energy Stocks Keith Schaefer (The Oil & Gas Investments Bulletin)	SPEAKER HALL
4:00	EXHIBIT HALL CLOSE	
4:00 - 4:30	2012... A Repeat of 2011?	SPEAKER HALL

Time	Topic	Location
4:30 - 5:00	PANEL: Saskatchewan in the World Picture Moderated By: Michael Levy Jim Letourneau (Big Picture Speculator) Michael A. Berry, Ph.D (Discovery Investing) Keith Schaefer (The Oil & Gas Investments Bulletin) Thomas S. Drolet (Drolet and Associates Energy Services, Inc.)	SPEAKER HALL
5:00	DAY CLOSE	